

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
MACQUARIE GROUP LIMITED,
MACQUARIE BANK LIMITED, DAVID
CLARKE, ALLAN MOSS, RICHARD
SHEPPARD, BEN BRUCK, AND JOHN
BRAKEY,

Plaintiffs,

v.

PACIFIC CORPORATE GROUP LLC,

Defendant.
-----X

Case No. 08 CV 03408 (PKC)

STIPULATION AND ORDER

USDS SDNY DOCUMENT ELECTRONICALLY FILED DOC #: DATE FILED: 4/30/08
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**STIPULATION AND ORDER EXTENDING
TIME TO RESPOND TO THE COMPLAINT**

WHEREAS, Defendant Pacific Corporate Group LLC's ("PCG") time to answer or otherwise respond to the complaint is currently April 28, 2008;

WHEREAS, pursuant to the Court's rules of Individual Practice, PCG will be submitting a letter by the response date indicating its intention to file a motion to dismiss the complaint and requesting a pre-motion conference;

WHEREAS, Plaintiffs have consented to an extension of time for PCG to respond to the complaint pending this pre-motion conference;

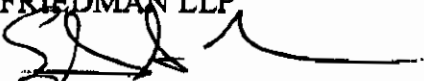
WHEREAS, provided that it is agreeable to the Court, Plaintiffs desire that this conference be held in advance of the now scheduled initial pre-trial conference, which is currently set for May 30;

WHEREAS, PCG is agreeable to this request, except counsel for PCG is unavailable May 7, 8, and 9. Counsel for Plaintiffs is unavailable May 1, 5 and 6.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and among the undersigned, that PCG's time to answer or otherwise respond to the complaint shall be extended until the pre-motion conference on PCG's request to file a motion to dismiss the complaint.

Dated: New York, New York
April 23, 2008

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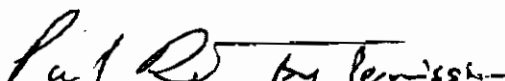
Counsel for Defendant
Pacific Corporate Group LLC

*Conference which will serve
as both initial conference
and pre-motion conference will be
held on MAY 12, 2008 at 10:00AM.*

SO ORDERED this 21 day of April 2008


U.S. DISTRICT COURT JUDGE

BRYAN CAVE LLP


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Macquarie Bank Limited,
David Clarke, Allan Moss,
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and John Brakey

MAY 30 date is vacated.